

Fill in this information to identify the case:Debtor name **Express Integrated Technologies, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**Case number (if known) **16-12042-M**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **558,603.82****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **558,603.82****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **26,782,811.70****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **6,807,805.04****4. Total liabilities**
Lines 2 + 3a + 3b\$ **33,590,616.74**

Fill in this information to identify the case:Debtor name **Express Integrated Technologies, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**Case number (if known) **16-12042-M**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Wells Fargo Bank****Checking****\$304,434.82****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$304,434.82**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. **Prepayments (per 9/30/16 financial statement)****\$113,000.00****9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$113,000.00

Debtor Express Integrated Technologies, LLC
NameCase number (If known) 16-12042-M**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

Account Receivable - See attached for Detail

11. Accounts receivable

11a. 90 days old or less: 0.00 - 0.00 = Unknown
face amount doubtful or uncollectible accounts

Toyo and Lauren Litigation

11a. 90 days old or less: 0.00 - 0.00 = Unknown
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress See attached A/R detail		Unknown		Unknown

21. Finished goods, including goods held for resale**22. Other inventory or supplies****23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor Express Integrated Technologies, LLC
NameCase number (If known) 16-12042-M**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office furniture and fixtures - see attached 2014 Depreciation Schedule	Unknown		\$111,000.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$111,000.00
44. Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2006 Honda Accord VP	Unknown		\$2,243.00
47.2. 2007 Ford Expedition	Unknown		\$4,629.00
47.3. 2008 Honda Accord LX	Unknown		\$4,661.00

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47.4.	<u>2008 Honda Accord EX-L</u>	<u>Unknown</u>	<u>\$5,317.00</u>
47.5.	<u>2008 Ford F150 pickup Lariat, S Cab</u>	<u>Unknown</u>	<u>\$7,319.00</u>
47.6.	<u>2008 Honda Element SC</u>	<u>Unknown</u>	<u>\$6,000.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$30,169.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes Fill in the information below.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <u>Patents, copyrights, trademarks, and trade secrets</u> <u>Drawings, patents and trademarks</u>	<u>Unknown</u>		<u>Unknown</u>

61. **Internet domain names and websites**62. **Licenses, franchises, and royalties**63. **Customer lists, mailing lists, or other compilations**64. **Other intangibles, or intellectual property**65. **Goodwill**

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 Name

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66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor **Express Integrated Technologies, LLC**
NameCase number (If known) **16-12042-M****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$304,434.82	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$113,000.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$111,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$30,169.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$558,603.82	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$558,603.82

Aging Detail by Customer

Aging As of Date		11/07/2016							
Accounting Basis									
Include Retainage?		Yes							
Unpaid Only?		Yes							
Age Finance Charges?		No							
Tran Type	ID	Date	Amount	Current Column	Over 30 Column	Over 60 Column	Over 90 Column	Over 120 Column	Retainage
ASI-16039	Aluma Systems Inc 16039-01	08/31/2016	12,022.50			12,022.50			
Aluma Systems Inc Totals									
			12,022.50*	.00*	.00*	12,022.50*	.00*	.00*	.00*
BLA-15026	Black Hills								
Invoice	15026-01	06/26/2015	130,544.70					130,544.70	
Billed credit	523	07/14/2015	8,994.70-					8,994.70-	
Cash receipt	682195	08/14/2015	109,395.00-					109,395.00-	
AR credit	532	08/31/2015							
AR credit	539	08/31/2015							
Invoice	15026-02 Rev 1	08/06/2015	243,100.00					243,100.00	
Cash receipt	0904201502	09/04/2015	218,790.00-					218,790.00-	
Invoice	15026-03	08/19/2015	486,200.00					486,200.00	
Cash receipt	0918201501	09/18/2015	437,580.00-					437,580.00-	
Invoice	15026-09	11/07/2016	250,149.90	250,149.90					
Black Hills Totals									
			335,234.90*	250,149.90*	.00*	.00*	.00*	85,085.00*	.00*
COP-16036	COP Summit Ptnrshp-JV BR								
Invoice	16036-01	10/10/2016	766,500.00	766,500.00					
AR credit	622	10/27/2016	479,062.50-	479,062.50-					
COP Summit Ptnrshp-JV BR Totals									
			287,437.50*	287,437.50*	.00*	.00*	.00*	.00*	.00*
COP-16045	COP Summit Ptnrshp-JV BR								
Invoice	16045-01	10/18/2016	11,273.06	11,273.06					
COP Summit Ptnrshp-JV BR Totals									
			11,273.06*	11,273.06*	.00*	.00*	.00*	.00*	.00*
EXE-15002	Exelon								
Invoice	15002-49STR	10/20/2016	1,104.00	1,104.00					
Invoice	15002-50TAX	10/25/2016	862.65	862.65					
Exelon Totals									
			1,966.65*	1,966.65*	.00*	.00*	.00*	.00*	.00*
GEP-16016	GE Power								
Invoice	16016-02	06/06/2016	74,190.09					74,190.09	
GE Power Totals									
			74,190.09*	.00*	.00*	.00*	.00*	74,190.09*	.00*
GEP-16038	GE Power								
Invoice	16038-01	10/01/2016	38,930.09				38,930.09		
Invoice	13038-02	10/03/2016	40,030.42				40,030.42		
GE Power Totals									
			78,960.51*	.00*	.00*	.00*	78,960.51*	.00*	.00*
JAC-13032	Jacos								

Aging Detail by Customer

Aging As of Date		11/07/2016	Accounting date		ID	Date	Amount	Current Column	Over 30 Column	Over 60 Column	Over 90 Column	Over 120 Column	Retainage
Aging Basis	Include Retainage?	Unpaid Only?	Age Finance Charges?	Yes									
JAC-13032	Jacos												
Invoice					13032-11	02/17/2015	360,005.03					360,005.03	
Invoice					13032-12	03/30/2015	360,005.03					360,005.03	
Invoice					13032-13	04/23/2015	51,429.29					51,429.29	
Invoice					13032-14	11/23/2015	514,292.90					514,292.90	
Invoice					13032-15	04/01/2016	1,285,732.25					1,285,732.25	
AR credit					583	04/12/2016							
AR credit					590	05/02/2016	259,765.80-					259,765.80-	
AR credit					593	04/30/2016	24,213.00					24,213.00	
Invoice					13032-17	05/16/2016							
Jacos Totals							2,335,911.70*	.00*	.00*	.00*	.00*	2,335,911.70*	.00*
TOY-15037	Toyo Engineering Canada, LTD.												
Invoice					15037-01	09/18/2015	29,925.00					29,925.00	
Invoice					15037-02	10/06/2015	76,210.35					76,210.35	
Invoice					15037-03	10/13/2015	88,200.00					88,200.00	
Invoice					15037-04	11/11/2015	79,800.00					79,800.00	
Invoice					15037-05	12/09/2015	66,675.00					66,675.00	
Invoice					15037-06	01/08/2016	17,850.00					17,850.00	
Toyo Engineering Canada, LTD. Totals							358,660.35*	.00*	.00*	.00*	.00*	358,660.35*	.00*
TOY-33032	TOYO Engineering Canada												
Invoice					33032-08 US-FRT	07/01/2015	81,081.00					81,081.00	
TOYO Engineering Canada Totals							81,081.00*	.00*	.00*	.00*	.00*	81,081.00*	.00*
Report Totals							3,576,738.26*	550,827.11*	78,960.51*	12,022.50*	.00*	2,934,928.14*	.00*

EIT - Furn & Fix Dep: 40-000-17000
 Depreciation Schedule - 2014

38. Office Furniture, Fixtures and Equipment

Acquisition Date	Description	Vendor	Type	Original Cost
1-Jan-01	Old Applied Thermal Furniture			7,000.00
1-Sep-01	Furniture for 3rd Floor Expansion			12,660.52
1-Nov-01	4 Desks, 4 Office Chairs, 6 Side Chairs			1,500.00
1-Apr-01	Network Cabling and Patch Panel			2,189.85
1-Sep-02	Exhibitcorp Display Booth for Sales Conventions		F&F 2002 - Disposed	7,120.00
1-Oct-02	Lobby Furniture - Sleeper Sofa		F&F 2002 - Disposed	773.49
1-Oct-02	Lobby Furniture - Chair		F&F 2002 - Disposed	582.78
1-Oct-02	Lobby Furniture - Chair		F&F 2002 - Disposed	582.79
1-Oct-02	Lobby End Tables		F&F 2002 - Disposed	143.48
1-Feb-03	2 Workstations/Cubicle for Sales			2,479.38
1-Mar-03	Office Chair - Bruce Van Leeuwen		F&F 2003 - Disposed	275.19
1-Mar-03	Office Chair - Jim Medlock		F&F 2003 - Disposed	275.19
1-Jul-03	Sales Conference Area - Chairs		F&F 2003 - Disposed	982.04
1-Jul-03	All Steel 42" Gray Lateral File			705.58
1-Jul-03	Sales Conference Area - Table			394.92
31-Mar-05	Pole Position Office Chair (Phil)		F&F 2005	1,106.00
31-Mar-05	National Business Office Chair (Jim A.)		F&F 2005 - Disposed	673.95
16-May-05	McClure Furniture Refinishing		F&F 2005	3,995.00
31-May-05	American Express (Marque Lighted Box)		F&F 2005	2,250.08
8-Sep-05	Janet Todd/J Wirt Desk, Credenza, etc.		F&F 2005	2,500.00
6-Sep-05	Oklahoma Cleaning Systems (T Cowan Amex)		F&F 2005 - Disposed	3,698.00
30-Sep-05	American Express (JE in Sept)		F&F 2005	994.57
8-Oct-05	Sam's Club HON 94000 Right Pedestal Desk		F&F 2005	661.53
8-Oct-05	Sam's Club HON 94000 2-Drwr Lateral File		F&F 2005	513.30
8-Oct-05	Sam's Club Overhead Hutch 70" wide		F&F 2005	569.65
8-Oct-05	Sam's Club HON 94000 3-Shelf Bookcase		F&F 2005	704.73
27-Oct-05	Woody Design/TLC/2 Arm Chairs		F&F 2005	1,126.56
27-Oct-05	Woody Design/TLC/3 Conference Chairs		F&F 2005	1,089.59
27-Oct-05	Woody Design/TLC/Occasional Table		F&F 2005	663.32
27-Oct-05	Woody Design/TLC/Console Table		F&F 2005	789.46
27-Oct-05	Woody Design/PDC/2 Arm Chairs		F&F 2005	972.15
27-Oct-05	Woody Design/PDC/3 Conference Chairs		F&F 2005	1,089.59
27-Oct-05	Woody Design/PDC/2 Arm Chairs Sage		F&F 2005	2,387.96
27-Oct-05	Woody Design/PDC/4 Conference Chairs		F&F 2005	1,452.79
27-Oct-05	Woody Design/PDC/14 Conference Chairs		F&F 2005	16,609.17
31-Dec-05	Woody Design interior decorating		F&F 2005	17,601.63
28-Feb-06	Amer Expr/Tiger Direct/Server Work Table		F&F 2006	1,391.24
25-Apr-06	Woody Design/Convert Space to Office		F&F 2006	34,039.91
25-Apr-06	Duncan Cabinets/Bookcases		F&F 2006	2,400.00
20-Jul-06	Woody Design Associates		F&F 2006	1,480.62
13-Apr-07	Zee Medical/First Aid Stations		F&F 2007	2,149.77
14-Aug-07	Duncan Cabinets/Exercise Lockers		F&F 2007	2,699.00
28-Sep-07	Design Associates		F&F 2007	2,969.51
18-Jul-08	(John Hare)		F&F 2008	16,789.45
25-Aug-08	J Hare conference table	Tulsa Glass & Metal	F&F 2008	580.00
12-Sep-08		Design Associates	F&F 2008	6,645.58
12-Sep-08		Design Associates	F&F 2008	3,930.40
23-Jan-09	Chair for Shon's office	Design Associates	F&F 2009	700.02
2-Jul-09	Chairs,Furniture	Design Associates	F&F 2009	14,516.61
28-Aug-09	Casgoods for bradys office	Design Associates	F&F 2009	3,322.57
28-Aug-09	Stephen Steward and Brian Parker Chairs	Design Associates	F&F 2009	1,180.66
28-Aug-09	Lateral File Bradys office	Design Associates	F&F 2009	793.26
12-Oct-09	Ergonomic Chair, Black	Design Associates	F&F 2009	975.57
	Sofa (Originally in John Hare's Office) Later moved to the			
19-Oct-09	main conference room	Applegate's Attic, LLC	F&F 2009	3,798.10

F&EIT 5000 Furniture & Fixtures - 40-000-15000
EIT - Furn & Fix Dep: 40-000-17000
Depreciation Schedule - 2014

Acquisition Date	Description	Vendor	Type	Original Cost
11-Dec-09	Guest Chair, Black/Gray Pattern	Design Associates	F&F 2009	6,326.54
11-Jun-10		Design Associates	F&F 2010	15,632.70
7-Oct-10		Design Associates	F&F 2010	15,780.87
7-Oct-10		Design Associates	F&F 2010	1,084.08
18-Feb-11	Desk, credenza, hutch, keyboard tray - J. Matheson	Design Associates	F&F 2011	13,885.00
18-Feb-11	Exec chair, 2 guest chairs - J. Matheson	Design Associates	F&F 2011	4,435.00
18-Feb-11	2 ergonomic chairs - R. Gatlin, S. Wilson	Design Associates	F&F 2011	1,343.61
18-Feb-11	Ultramat Studded Chairmat	Rust's Interiors, Inc.	F&F 2011	263.07
18-Mar-11	Custom table-top glass (for John Matheson)	Tulsa Glass & Metal	F&F 2011	228.15
	REMOVED in MARCH	McCrum's Office		
12-Apr-11	Furniture for Canadian Office	Furnishing (Calgary, AB)/Chase Card Services		
12-Apr-11	Office Furniture for Canadian Office	Moved to Canada F&F		-
12-Apr-11	Office Furniture for Canadian Office	Moved to Canada F&F		-
	North Campus - 7 Artopex desk configurations & ergonomic chairs	Design Associates	F&F 2011	33,848.62
17-Jun-11	Desk for S. Hopkins office	Design Associates	F&F 2011	4,660.01
27-Jul-11	Bookcase-S Hopkins office	Design Associates	F&F 2011	1,417.23
22-Aug-11	Custom tempered glass-Cindys Office	Tulsa Glass & Metal	F&F 2011	330.00
7-Oct-11	Steel Industrial cabinet with shelves,baskets	Design Associates	F&F 2011	422.86
7-Oct-11	10 Ergonomic Chairs, Black	Design Associates	F&F 2011	6,803.05
17-Nov-11	HON Mahogany cubicle-Jim Jordans office	Design Associates	F&F 2011	4,595.98
17-Nov-11	Credenza Top-Jason Brown	Design Associates	F&F 2011	416.71
23-Nov-11	Mathesons office-desk,storage wall unit, chair,tables	Design Associates	F&F 2011	29,209.47
20-Dec-11	Crawford's office-desk, credenza with stack	Design Associates	F&F 2011	3,410.40
16-Jan-12	Sales Conference Table - 96" x 42"	Design Associates	F&F 2012	2,588.25
16-Jan-12	2 HON Perpetual Highback chairs for conference room, taupe	Design Associates	F&F 2012	943.80
16-Jan-12	1 Verde Desk w/Pivot Top, Modesty Panel, Dck Stn drawer & pencil tray (Phyllis Krause)	Design Associates	F&F 2012	2,622.22
16-Jan-12	Metal Go Bookcase w/ 5 adjustable shelves - Jennifer Logan	Design Associates	F&F 2012	929.11
15-Mar-12	Window Blinds - P Kraus office	Details & Design	F&F 2012	467.50
26-Mar-12	Window Blinds - P Kraus office	Details & Design	F&F 2012	725.45
18-May-12	14 Cubicle Expansion-Charlie Series, Cheyenne Mapletops, Charcoal Base, Tackboard Fabric	Details & Design	F&F 2012	94,734.25
31-Jul-12	Storage Closet - platinum ventilated wire shelving (portable)	Details & Design	F&F 2012	1,679.60
31-Jul-12	OFC Racetrack Conference Table 36" x 72" Walnut - Frank Gaither's office	Details & Design	F&F 2012	2,981.71
31-Jul-12	Conference Table 30" x 60" Racetrack - Shaker Cherry finish - Stan White's office	Details & Design	F&F 2012	870.20
3-Aug-12		Details & Design	F&F 2012	4,925.02
3-Aug-12		Details & Design	F&F 2012	4,202.99
3-Aug-12		Details & Design	F&F 2012	4,335.54
7-Sep-12	Furnish and install custom table top glass	Tulsa Glass & Metal	F&F 2012	385.00
20-Sep-12	Resourcing, Design, On Site Installation, On Site Meeting	Details & Design	F&F 2012	1,848.75
21-Sep-12	Artopex Caseworks: Credenza, return, and pedestal,.	Details & Design	F&F 2012	16,502.38
24-Sep-12	Filing cabinets, 2-drawer, 3-drawer, 4-drawer.	Details & Design	F&F 2012	6,313.44
24-Sep-12	24 Sep-12 Large Document Plan File, Caster Base for File	Details & Design	F&F 2012	1,120.53

EIT - Furniture & Fixtures 40-000-15000

EIT - Furn & Fix Dep: 40-000-17000

Depreciation Schedule - 2014

Acquisition Date	Description	Vendor	Type	Original Cost
24-Sep-12	Artopex return, Without Modesty Panel, Size: 30"d x 48"l	Details & Design	F&F 2012	361.64
25-Sep-12	Laminate Back Table, Laminate Top & Metal Legs	Details & Design	F&F 2012	348.38
30-Nov-12	Annex - 2 Office Partition Enclosures: Panel Addition to Match, Existing Panels at Main Office	Details & Design	F&F 2012	14,937.39
30-Nov-12	Laurie - Artopex Caseworks: Credenza, Return, Pedestal, Desk with Hatch, Tackboard, Light & Pencil Drawer	Details & Design	F&F 2012	4,125.60
30-Nov-12	Panel Addition to Match Existing 14 Cubicle Expansion Area - at Each Entry Area	Details & Design	F&F 2012	8,493.12
30-Nov-12	West Conference Room - 1" Classic Supreme 8 Gauge Blinds #121 Blushed Aluminum (4 blinds)	Details & Design	F&F 2012	1,048.09
30-Nov-12	Misc. Office - Back Credenza Base Charcoal Base with Cayenne Maple Top	Details & Design	F&F 2012	1,118.52
30-Nov-12	Raymond Gatlin - 4 Drawer Lateral File, Front to Back Filing	Details & Design	F&F 2012	1,182.50
30-Nov-12	Brady - Large Document/Plan File, Caster Base	Details & Design	F&F 2012	539.49
30-Nov-12	Work Area - Acoustical Tackable, Privacy Panel Dividers, 7 ft. ht	Details & Design	F&F 2012	4,770.52
7-May-13	Laminate Storage Cabinet with 4 Shelves	Details & Design	F&F 2013	1,714.24
28-Jul-14	8 Desks & Labor: Artopex Caseworks - charcoal base with cayenne top. Description: To Include, Credenza, Hutch with Truck, & Task Lighting, Pedestal File, Return, and Desk with Pencil Drawer. Delivery & Installation	Details & Design	F&F 2014	29,612.35
27-Jun-14	Quantity: 2 - Artopex Caseworks: Charcoal base with cayenne top. Description: to include: Credenza, hutch with task & task lighting, pedestal file, return, and desk with pencil drawer.	Details & Design	F&F 2014	7,379.35
27-Jun-14	Quantity: 6 - Artopex Caseworks: Charcoal base with cayenne top. Description: To Include: Hutch with task & task lighting, pedestal file, return and desk with pencil drawer.	Details & Design	F&F 2014	18,692.55
27-Jun-14	Ergonomic Chair - black mesh	Details & Design	F&F 2014	5,733.46
27-Jun-14	Quantity: 1 - Conference Table- rift white oak. Description: Regular Island Base with removable access panel. Size: 60" w x 168" Finish: Rift White Oak. Color: Espresso Oak	Details & Design	F&F 2014	7,785.82
27-Jun-14	Quantity: 14 - Conference Chairs - leather. Description: Svelte Channel High Black. Polish Aluminum Base with Black Urethane arm caps. Leather: , M95011	Details & Design	F&F 2014	14,236.67
27-Jun-14	Quantity: 1 - Data Access - Gloss Aluminum. Description: Data Ports with 3 each access panels inset into table.	Details & Design	F&F 2014	874.67
29-Dec-14	Executive Desk Unit - Mahogany/Charcoal, ribbon detail, keyboard, task light & tackboard	Details & Design	F&F 2014	5,140.76
29-Dec-14	Power/Data Modules - black, 2 recepts, 2 data feeds, 3 per conference table	Details & Design	F&F 2014	4,581.06
29-Dec-14	Artopex Casework - charcoal base with cayenne top	Details & Design	F&F 2014	3,885.06
29-Dec-14	Conference Tables (4) - laminate top with circular base	Details & Design	F&F 2014	11,084.66
29-Dec-14	Conference Chairs (32) - mid back, mesh with fabric seat	Details & Design	F&F 2014	15,569.01

EIT - Furniture & Fixtures 40-000-15000

EIT - Furn & Fix Dep: 40-000-17000

Depreciation Schedule - 2014

Acquisition Date	Description	Vendor	Type	Original Cost
29-Dec-14	Stack Chairs (20) - black polypropylene armless with chrome sled base	Details & Design	F&F 2014	1,858.92
29-Dec-14	Ergonomic Chairs (9) - black mesh seat & back, nno headrest)	Details & Design	F&F 2014	6,547.52
7-Jan-15				

Fill in this information to identify the case:

Debtor name **Express Integrated Technologies, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**Case number (if known) **16-12042-M**☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral. \$11,000,000.00	Column B Value of collateral that supports this claim Unknown	
2.1	BNP Paribas Creditor's Name ATTN: Matthew Wyatt 100 Crescent Court Dallas, TX 75251 Creditor's mailing address Creditor's email address, if known Date debt was incurred 3/16 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2nd lien on all personal property except vehicles and trailers Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

2.2	BNP Paribas Creditor's Name Attn: Matthew Wyatt 100 Crescent Court Dallas, TX 75251 Creditor's mailing address Creditor's email address, if known Date debt was incurred Unknown Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien 2nd lien on all personal property (except vehicles and trailers) and mortgage on Oklahoma and Utah real estate Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$12,782,811.70	Unknown
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Debtor **Express Integrated Technologies, LLC**

Case number (if known)

16-12042-M

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☒ Contingent☒ Unliquidated☒ Disputed**2.3 Fifth Street Finance Corp**

Creditor's Name

**777 W. Putnam Ave
3rd Floor
Greenwich, CT 06830**

Creditor's mailing address

Describe debtor's property that is subject to a lien

1st lien on personal property except vehicles and trailers**\$3,000,000.00****Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

8/16

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☒ Unliquidated☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$26,782,811.
70****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Andrew R. Turner
Conner & Winters
4000 One Williams Center**Line **2.1****Andrew R. Turner
Conner & Winters
4000 One Williams Center**Line **2.2**

Fill in this information to identify the case:Debtor name Express Integrated Technologies, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF OKLAHOMACase number (if known) 16-12042-M☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address 550 Capital Corporation 630 8th Avenue, Southwest Strategic Center, Suite 400 Calgary, Alberta T2P 1G6, Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$0.00
3.2	Nonpriority creditor's name and mailing address A-1 Trucking Service, Inc. P.O. Box 471934 Tulsa, OK 74147-1934 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,925.00
3.3	Nonpriority creditor's name and mailing address Admiral Express Office Supply Dept 1600 P.O. Box 22155 Tulsa, OK 74121-2135 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$166.37
3.4	Nonpriority creditor's name and mailing address AIG Insurance Company of Canada 2000 McGill College Avenue Suite 920 Montreal, Quebec H3A 3H3, Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$8,310.00

Debtor Name	Case number (if known)	16-12042-M
Express Integrated Technologies, LLC Name		
3.5 Nonpriority creditor's name and mailing address Alden Research Laboratory, Inc. 30 Shrewsbury Street Holden, MA 01520-1843 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,525.50
3.6 Nonpriority creditor's name and mailing address Ameracrane and Hoist, L.L.C. P.O. Box 1467 Owasso, OK 74055-1467 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,513.00
3.7 Nonpriority creditor's name and mailing address American Crating Company, Inc. 11343 East Tecumseh Street Tulsa, OK 74116-1602 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,920.00
3.8 Nonpriority creditor's name and mailing address American Express P.O. Box 650448 Dallas, TX 75265-0448 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,932.33
3.9 Nonpriority creditor's name and mailing address AP Midwest, LLC, d/b/a Adolfson & Peterson Cons P.O. Box 9377 6701 West 23rd Street Minneapolis, MN 55440-9377 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,421.00
3.10 Nonpriority creditor's name and mailing address Aspen Technology, Inc. P.O. Box 347374 Pittsburgh, PA 15251-4374 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,083.34
3.11 Nonpriority creditor's name and mailing address AT&T Mobility P.O. Box 537104 Atlanta, GA 30353-7104 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,359.37

Debtor Name	Express Integrated Technologies, LLC	Case number (if known)	16-12042-M
3.12	Nonpriority creditor's name and mailing address BASF Corporation P.O. Box 121151 Dallas, TX 75312-1151 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$93,700.00
3.13	Nonpriority creditor's name and mailing address BASF Corporation 100 Park Avenue Florham Park, NJ 07932-1089 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Additional address</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.14	Nonpriority creditor's name and mailing address Bete Fog Nozzle, Inc. 50 Greenfield Street Greenfield, MA 01301-1378 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$142.98
3.15	Nonpriority creditor's name and mailing address Big Red Fasteners P.O. Box 470547 Tulsa, OK 74147-0547 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,476.35
3.16	Nonpriority creditor's name and mailing address Board of Equalization P.O. Box 942879 Sacramento, CA 94279-8013 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12.40
3.17	Nonpriority creditor's name and mailing address C. G. Martin Co., Inc. 6400 South 49th West Avenue Tulsa, OK 74131 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48.00
3.18	Nonpriority creditor's name and mailing address CDW Direct P.O. Box 75723 Chicago, IL 60675-5723 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$112.41

Debtor	Express Integrated Technologies, LLC	Case number (if known)	16-12042-M
	Name		
3.19	Nonpriority creditor's name and mailing address Chart Cooler Service Co., Inc. P.O. Box 088968 Chicago, IL 60695-1968 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,049.52
3.20	Nonpriority creditor's name and mailing address Clark Reliance Corporation P.O. Box 536097 Birmingham, IA 52535-9020 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,064.60
3.21	Nonpriority creditor's name and mailing address Class Ten Industries 4996 South 50th Street Pryor, OK 74361 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,888.00
3.22	Nonpriority creditor's name and mailing address Cline Industrial Power Service c/o US Bank Attn: Jamie Wilson 9001 North Indian Trail Road Spokane, WA 99208-9116 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,579.41
3.23	Nonpriority creditor's name and mailing address Clyde Bergemann Power Group Americas P.O. Box 2150 Auburn, ME 04211-2150 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,206.50
3.24	Nonpriority creditor's name and mailing address Cormetech, Inc. Treyburn Corporate Park 5000 International Drive Durham, NC 27712-8909 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$403,140.00
3.25	Nonpriority creditor's name and mailing address Corrcoat Services, Inc. 7829 Coronet Road, Northwest Edmonton, Alberta T6E 4N7 Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,588.57

Debtor	Name	Case number (if known)	16-12042-M
3.26	Nonpriority creditor's name and mailing address David Caffey 11717 South 87th East Avenue Bixby, OK 74008-2108 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.27	Nonpriority creditor's name and mailing address Dell Financial Services, LLC P.O. Box 81585 Austin, TX 78708-1585 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,561.60
3.28	Nonpriority creditor's name and mailing address Dresser, Inc. - Masoneilan P.O. Box 201196 Dallas, TX 75320-1196 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,382.01
3.29	Nonpriority creditor's name and mailing address E&H: Endress & Hauser, Inc. P.O. Box 663674 Indianapolis, IN 46266-3674 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,343.04
3.30	Nonpriority creditor's name and mailing address Edge Transportation Services 3550 Ldylwyld Drive North Saskatoon, SK S7L 6G3 Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,813.36
3.31	Nonpriority creditor's name and mailing address Entrec Trans Services CND Box 3490 110 Diamond Avenue Spruce Grove, AB T7X 3A7 Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$525.00
3.32	Nonpriority creditor's name and mailing address Executive Coffee Services P.O. Box 581238 Tulsa, OK 74158-1238 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$162.01

Debtor **Express Integrated Technologies, LLC**
NameCase number (if known) **16-12042-M**

3.33	Nonpriority creditor's name and mailing address F.A.I.R. Electrical Consulting 349 21st Northeast Medicine Hat Alberta, T1A 5T8, Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,272.93
3.34	Nonpriority creditor's name and mailing address Fabenco 2002 Karbach Street Houston, TX 77092-8406 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,404.00
3.35	Nonpriority creditor's name and mailing address Fastenal Mexico S De R.L. De C Limbramiento Poniente, #100 Tampcio Altamira Altamira Tamaulipas, 89609 Mexico Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$631.80
3.36	Nonpriority creditor's name and mailing address Fed Ex Revenue Recovery P.O. Box 94515 Palatine, IL 60094 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$293.13
3.37	Nonpriority creditor's name and mailing address Flextech Engineering, Inc. P.O. Box 725 Glendora, CA 91740-0725 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,179.00
3.38	Nonpriority creditor's name and mailing address Foxboro Invensys Systems, Inc. 14526 Collections Center Drive Chicago, IL 60693-0145 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$937.60
3.39	Nonpriority creditor's name and mailing address Gary Carter Inspections, Inc. 40731 North 4010 Road Collinsville, OK 74021-6340 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,194.60

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3.40 Nonpriority creditor's name and mailing address Gas Turbine Efficiency, LLC 300 Sunport Lane Suite 100 Orlando, FL 32809-8121 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$162,681.60
3.41 Nonpriority creditor's name and mailing address GT Industries of Oklahoma, Inc. P.O. Box 470922 Tulsa, OK 74147-0922 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$499.86
3.42 Nonpriority creditor's name and mailing address HiCorp 4383 South 91st East Avenue Tulsa, OK 74145-3332 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$743.68
3.43 Nonpriority creditor's name and mailing address Ideal Specialty, Inc. 2531 East Independence Street Tulsa, OK 74110-5056 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$160.00
3.44 Nonpriority creditor's name and mailing address Integrated Safety Management U.S. Department of Energy 1000 Independence Avenue, Southwest Washington, DC 20585 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$568.75
3.45 Nonpriority creditor's name and mailing address Interworks, Inc. 1425 South Sangre Road Stillwater, OK 74074-1832 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,428.13
3.46 Nonpriority creditor's name and mailing address Jacobs Canada, Inc. c/o Lowell A. Westersund, Esquire Rose, LLP 810, 333 5th Avenue, Southwest Calgary, Alberta T2P 3B6 Date(s) debt was incurred <u>06/11/2014</u> Last 4 digits of account number <u>5192</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

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3.47	Nonpriority creditor's name and mailing address Jacobs Canada, Inc. 205 Quarry Park Boulevard Calgary, Alberta T2C 3E7, Canada Date(s) debt was incurred <u>06/11/2016</u> Last 4 digits of account number <u>5192</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00
3.48	Nonpriority creditor's name and mailing address JFSL Projects, Ltd. c/o Lowell A. Westersund, Esquire Rose, LLP 810, 333 5th Avenue, Southwest Calgary, Alberta T2P 3B6 Canada Date(s) debt was incurred <u>06/11/2014</u> Last 4 digits of account number <u>5192</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Queen's Bench of Alberta-Notice</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$0.00
3.49	Nonpriority creditor's name and mailing address JFSL Projects, Ltd. 205 Quarry Park Boulevard Calgary, Alberta T2C 3E7 Date(s) debt was incurred <u>06/11/2014</u> Last 4 digits of account number <u>5192</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Queen's Bench of Alberta, Case No. 1301-15192</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$2,700,000.00
3.50	Nonpriority creditor's name and mailing address JMS Southeast, Inc. Temperature Measurement 105 Temperature Lane Statesville, NC 28677-9638 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$695.20
3.51	Nonpriority creditor's name and mailing address Joe Neel 6236 South 443 Locust Grove, OK 74352-1289 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$20.00
3.52	Nonpriority creditor's name and mailing address Johnson Matthey Stationary EMI P.O. Box 88865 Dept. 210 Chicago, IL 60695-1865 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$166,500.00
3.53	Nonpriority creditor's name and mailing address Josh Kimrey 4327 South 200th East Avenue Broken Arrow, OK 74014-1344 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		\$63.75

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3.54	Nonpriority creditor's name and mailing address KMP, LLC 2920 East Iliff Avenue Denver, CO 80210-5507 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,243.75
3.55	Nonpriority creditor's name and mailing address Knappe Associates, Inc. 10941 Day Road Houston, TX 77043-4901 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,276.00
3.56	Nonpriority creditor's name and mailing address Lauren Engineers & Constructors, ULC 550 South 18th Street Abilene, TX 79602-4910 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Additional address</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.57	Nonpriority creditor's name and mailing address Lauren Engineers & Constructors, ULC c/o Clint Rosenbaum 700-736 6th Avenue, Southwest Calgary, Alberta T2P 3T7 Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,594,173.24
3.58	Nonpriority creditor's name and mailing address Lauren Engineers & Constructors, ULC c/o Terry Martin 700-736 6th Avenue, Southwest Calgary, Alberta T2P 3T7 Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Additional address</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.59	Nonpriority creditor's name and mailing address McMaster-Carr Supply Company P.O. Box 7690 Cos Cob, CT 06807-6900 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$253.30
3.60	Nonpriority creditor's name and mailing address Merit Advisors, LP P.O. Box 330 Gainesville, TX 76241-0330 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,650.00

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3.61	Nonpriority creditor's name and mailing address Mid-States Supply Co., Inc. NW 6275 P.O. Box 1450 Minneapolis, MN 55485-6275 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$313.00
3.62	Nonpriority creditor's name and mailing address Moodie, Mair, Walker, LLP 154 University Avenue Suite 502 Toronto, ON M5H 3Y9 Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,217.69
3.63	Nonpriority creditor's name and mailing address Morrow Mechanical, Inc. 3577 Gorge Place Carlsbad, CA 92010-7083 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,189.94
3.64	Nonpriority creditor's name and mailing address Newco Valves, LLC 13127 Trinity Drive Stafford, TX 77477-4297 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$169.22
3.65	Nonpriority creditor's name and mailing address Northern Blower, Inc. 901 Regent Avenue, West Winnipeg Manitoba, R2C 2Z8 Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$61,156.90
3.66	Nonpriority creditor's name and mailing address Oakes Welding & Fabrication, Inc. P.O. Box 601 Mannford, OK 74044-0601 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,071.27
3.67	Nonpriority creditor's name and mailing address OK Filter Company, Inc. 14602 Clean Air Drive Tulsa, OK 74116-2645 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$167.76

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3.68	Nonpriority creditor's name and mailing address Old Dominion Freight Line, Inc. P.O. Box 841324 Dallas, TX 75284-1324 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,744.63
3.69	Nonpriority creditor's name and mailing address Penn Well Corporation 21428 Network Place Chicago, IL 60673-1214 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.70	Nonpriority creditor's name and mailing address Percy H. Davis, Ltd. (CND) P.O. Box 98 Portal, ND 58772-0098 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$328.47
3.71	Nonpriority creditor's name and mailing address Precision Fitting & Gauge Company Department 3653 Tulsa, OK 74182-0001 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,881.07
3.72	Nonpriority creditor's name and mailing address Productos Metalicos Lazaro Cardenas No. 188 Parque Industrial Lagunero Gomez Palacio, DGO C.P. 35078 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,754.90
3.73	Nonpriority creditor's name and mailing address Quality Perforating, Inc. 166 Dundaff Street Carbondale, PA 18407-1565 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,715.58
3.74	Nonpriority creditor's name and mailing address QuikPrint 3711 South Sheridan Tulsa, OK 74145-1127 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$81.60

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3.75	Nonpriority creditor's name and mailing address Rexel Electrical & Datacom P.O. Box 844519 Dallas, TX 75284-4519 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,271.35
3.76	Nonpriority creditor's name and mailing address Rosemount Analytical, Inc. 22737 Network Place Chicago, IL 60673-1227 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,091.37
3.77	Nonpriority creditor's name and mailing address Scott Ledbetter 11441 South 87th East Avenue Bixby, OK 74008-2418 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150.00
3.78	Nonpriority creditor's name and mailing address Seal Co. Enterprises, Inc. 1558 North 107th East Avenue Tulsa, OK 74116-1512 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,439.00
3.79	Nonpriority creditor's name and mailing address Smithers Quality Assessments P.O. Box 76165 Cleveland, OH 44101-4755 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.80	Nonpriority creditor's name and mailing address Telus P.O. Box 5300 Burlington, ON L7R 4S8 Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$195.49
3.81	Nonpriority creditor's name and mailing address Thomas Insulation, Inc. (CAD) 1115 55th Avenue, Northeast Calgary, AB T2E 6W1 Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,896.57

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3.82	Nonpriority creditor's name and mailing address Thomas J. Tefft 302 North Cherokee Street Catoosa, OK 74015-2017 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$301.26
3.83	Nonpriority creditor's name and mailing address Triton Projects, Ltd. 825 Davies Road Edmonton, Alberta T6E 4N3, Canada Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,351.89
3.84	Nonpriority creditor's name and mailing address Unifrax Corporation P.O. Box 64426 Baltimore, MD 21264-4426 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,836.00
3.85	Nonpriority creditor's name and mailing address United Rentals, N.A., Inc. P.O. Box 840514 Dallas, TX 75284-0514 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$982.94
3.86	Nonpriority creditor's name and mailing address Vinson Process Controls Co., LP P.O. Box 671389 Dallas, TX 75267-1389 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,051.77
3.87	Nonpriority creditor's name and mailing address William Powell Company 2503 Spring Grove Avenue Cincinnati, OH 45214 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$326.92
3.88	Nonpriority creditor's name and mailing address Yokogawa Corp. of America P.O. Box 409220 Atlanta, GA 30384-9220 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>Various</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,296.46

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Debtor **Express Integrated Technologies, LLC**
NameCase number (if known) **16-12042-M**

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number, if
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 6,807,805.04
5c.	\$ 6,807,805.04

Fill in this information to identify the case:Debtor name **Express Integrated Technologies, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**Case number (if known) **16-12042-M**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract

Air Products2.2. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract

**Dow
Post Office Box 994
Midland, MI 48686-0994**2.3. State what the contract or lease is for and the nature of the debtor's interest **Work in progress**

State the term remaining

List the contract number of any government contract

**EIT Flour
10810 East 4th Street
Suite 400
Tulsa, OK 74146-3806**2.4. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract

**EIT GE
10810 East 4th Street
Suite 400
Tulsa, OK 74146-3806**

Debtor 1 **Express Integrated Technologies, LLC**
 First Name Middle Name Last Name

Case number (if known) **16-12042-M**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract

EIT S&W

2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease of office equipment**

State the term remaining

List the contract number of any government contract

**JD Young
P.O. Box 3368
Tulsa, OK 74101-3368**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Landlord of Commercial Lease at 10810 E. 45th Street, Suite 400, Tulsa, Oklahoma 74146**

State the term remaining

List the contract number of any government contract

**Joshua Operating Company, L.L.C.
4500 S. Garnett, Suite 220
Tulsa, OK 74146**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Office Lease**

State the term remaining

List the contract number of any government contract

**Paradigm Realty Advisors, LLC
4500 South Garnett
Suite 600
Tulsa, OK 74146-5211**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract

**Petro-Chem Development Co.
c/o John E. Howland
525 S. Main, Suite 700
Tulsa, OK 74103**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress/EIT**

State the term remaining

**S&W Energy Solutions, Inc.
c/o Sidney Swinson, Esquire
100 W. 5th Street, Suite 1100
Tulsa, OK 74103**

Debtor 1 **Express Integrated Technologies, LLC**
 First Name Middle Name Last Name

Case number (if known) **16-12042-M**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract _____

Scelerin
5870 East Skelly Drive
Suite 1700
Tulsa, OK 74135

2.12. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract _____

Sigma Thermal
4875 Deen Rd
Marietta, GA 30066

2.13. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract _____

Technip
555 W. Arrow Highway
Claremont, CA 91711

2.14. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract _____

Tecnicas Reunidas
3050 Post Oak Blvd, #230
Houston, TX 77056

2.15. State what the contract or lease is for and the nature of the debtor's interest **Work in Progress**

State the term remaining

List the contract number of any government contract _____

Wechsler

Fill in this information to identify the case:Debtor name **Express Integrated Technologies, LLC**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF OKLAHOMA**Case number (if known) **16-12042-M**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.1		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4		Street City State Zip Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G